

To remain sustainable in a highly scrutinized and regulated industry, nonprofits need to find ways to operate efficiently, plan strategically and mitigate risk proactively.

Grassi's Nonprofit specialists help organizations achieve greater sustainability through advice and services based on a thorough understanding of the industry's best practices. Our advisors leverage decades of experience to show clients how to make more confident decisions about their operations, internal controls, technology, governance and risk management.

From our audit recommendations and tax planning strategies to our organizational assessments and succession plans, all of our Nonprofit services are focused on helping your organization fulfill its mission by protecting its financial health and reputation.

#### Services offered:

- Audits, Reviews and Compilations
- Tax Planning and Compliance
- Governance Training and Best Practices
- Grant Compliance
- Business Continuity Planning
- Benchmarking
- Organizational Assessments
- Succession Planning
- Technology Consulting
- Mergers & Acquisitions
- Forensic Accounting
- Outsourced CFO and Human Resources
- Program-Specific Audits
- Uniform Guidance (formerly OMB Circular A-133) Audits

#### Among the many clients we serve:

- Social service organizations
- Community-based organizations
- Hospitals and healthcare systems
- Skilled nursing facilities
- Home health providers
- Independent schools
- Early childhood programs
- Religious organizations
- Philanthropic organizations
- Foundations
- Organizations subject to Uniform Guidance
- Housing organizations, including HUD and LITC



**David M. Rottkamp, CPA**  
Partner, Nonprofit Practice Leader  
drottkamp@grassicpas.com | 212.223.5046