

Grassi Franchise Services has provided advisory, tax and accounting services to leading U.S. franchises for more than 20 years. As a full-service CPA and business advisory firm, we are committed to the success of your franchise and the realization of your financial goals.

Our advisors guide franchisees through every stage of ownership. From selecting your franchise and planning for maximum tax savings to preparing monthly financials and developing exit strategies, Grassi Franchise Services helps you and your franchise thrive throughout the business cycle.

Services Include:

- Monthly financial statements and benchmarking
- Year-end tax planning
- Federal and state business income tax preparation
- Sales tax return preparation
- Personal property tax return preparation
- Financial reporting to franchisor
- Gross sales reporting to landlord
- Cashflow management
- Operational assessments
- Transaction support
- Business advisory services
- Forensic accounting
- Succession planning

Grassi Franchise Services is an affiliate of Grassi, the 56th largest accounting firm in the nation. Our professionals leverage the extensive resources of both firms to help you make the most confident business decisions.



James Bohl, CPA, MST
Partner & President
jbohl@grassicpas.com | 631.396.4012



Leonard Carone, CPA
Partner
lcarone@grassicpas.com | 631.396.4045